

Dated: 23rd April 2025

To, Listing Department BSE Limited,1st Floor, P. J. Towers,
Fort, Mumbai – 400001.

Scrip Code: 540696 Scrip Id: KCDGROUP

Dear Sir/Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

In accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we enclose herewith a certificate issued by M/s. S R Kundale & Associates LLP, Practicing Company Secretaries, dated 22nd April 2025, for the quarter ended 31st March 2025.

Kindly take the above cited information on your records.

Thanking You,

For KCD Industries India Limited

Rajiv Darji Managing Director DIN: 02088219

Enclosed: As above

KCD INDUSTRIES INDIA LIMITED

Registered Office
Unit No 101, 1st Floor,
KCD Jogesh Eva, Road No. 1,
Jogeshwari East, Mumbai - 400060
Tel.: +91 91373 22030
Email: compliance@kcdindustries.com
CIN: L70100MH1985PLC301881



Reg office – 109/52, Swadeshi Mill Qtrs. V N Purav Marg, Sion- Chunabhatti, Mumbai – 400022 Mob – 9860994906 Email- srllp.cs@gmail.com

To,
The Board of Directors,
KCD Industries India Limited
CIN: L70100MH1985PLC301881
Unit No 101, KCD Jogesh Eva,
Natwar Nagar, Road No. 1,
Jogeshwari (East), Mumbai – 400 060.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

I have examined the Register of Members, beneficiary details given by the Depositories and other records/documents maintained by **Skyline Financial Services Pvt. Ltd.**, its Registrar and Share Transfer Agents on behalf of **KCD Industries India Limited** ("the Company") having its registered office at Unit No. 101, KCD Jogesh Eva, Natwar Nagar, Road No.1, Jogeshwari (East), Mumbai – 400 060 for issuing Reconciliation of Share Capital Audit in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 read with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and the Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

To the best of our knowledge and information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the Reconciliation of Share Capital Audit Report annexed herewith for the quarter ended on **March 31, 2025**.

For S R Kudale & Associates LLP,

Company Secretaries

Designated Partner CS Supriya R. Kudale M. No - F10255

CP No - 13349 PR.NO - 5682/2024

UDIN - F010255G000174760

Date: 22/04/2025

Mumbai

Reg office – 109/52, Swadeshi Mill Qtrs. V N Purav Marg, Sion- Chunabhatti, Mumbai – 400022 Mob – 9860994906 Email- <u>srllp.cs@gmail.com</u>

ANNEXURE TO RECONCILATION OF SHARE CAPITAL AUDIT REPORT OF KCD INDUSTRIES INDIA LIMITED FOR THE QUARTER ENDED MARCH 31, 2025

1.	For Quar	rter Ei	nded			Marc	h 31, 2025	
2.	ISIN						85U01035	
3.	Face Val	lue				Re. 1/- each		
4.	Name of		Company			KCD Industries India Limited		
5.			fice of the Cor	npany		Unit No 101, KCD Jogesh Eva, Natwa		
				1 3		Nagar, Road No. 1, Jogeshwari (East)		
						Mumbai – 400 060.		
	~							
6.			ce Address				e as above	
7.	Telephoi						0137322030	
8.	Email A					compliance@kcdindustries.com		
9.			Company			www	v.kcdindustries.co	om
10.			Stock Exchar		the	BSF	E Limited	
	Compan	y's se	curities are list	ea				
						Number of % of total Issue		% of total Issued
							Shares	Capital
11.	Issued C	apital					25288554	100.00
12.	Listed	Capit	tal (Exchang	e wise) ((as per		25288554	100.00
	Compan							100.00
13.			terialized forn				17087402	67.5
14.	Held in	Dema	terialized forn	n in NSDL			6666932	26.30
15.	Physical						1534220	6.07
16.			nares (13+14+1				25288554	100.00
17.			fference, if an	y between	(11&12),	No.1	Difference	
	(11&16),					1 10 1	Difference	
18.	Certifyin		4 14 0 4					
				inges in sha	re capita	l durir	ng the quarter und	der consideration as
	per Table				re capita	l durin	ng the quarter und	der consideration as
	per Table		w:	Listed	whet		ng the quarter und	der consideration as
Particu	per Table No ulars Sha	e belo		Listed onStock		her		In-principal Approval pending
Particu	per Table No ulars Sha	e belo	W: Applied/Not	Listed onStock Exchan	Whet	her ed to	Whether	In-principal Approval pending from SE (specify
	per Table No ulars Sha	e belo	W: Applied/Not Applied for	Listed onStock	Whet intimat	her ed to	Whether intimated to	In-principal Approval pending
	per Table No ulars Sha	e belo	W: Applied/Not Applied for	Listed onStock Exchan ge	Whet intimat	her ed to	Whether intimated to	In-principal Approval pending from SE (specify
	per Table No ulars Sha	e belo	W: Applied/Not Applied for	Listed onStock Exchan ge (specify	Whet intimat	her ed to SL	Whether intimated to NSDL	In-principal Approval pending from SE (specify
	per Table No sulars Sha	e belo	W: Applied/Not Applied for Listing Application for	Listed onStock Exchan ge (specify Name s)	Whet intimat CDS	her ed to SL	Whether intimated to NSDL	In-principal Approval pending from SE (specify
Applica	per Table No ulars Sha	e belo o. of ares	Applied/Not Applied for Listing Application for forfeiture of	Listed onStock Exchan ge (specify Name s)	Whet intimat CDS	her ed to SL on of action	Whether intimated to NSDL Intimation of corporate action will	In-principal Approval pending from SE (specify Names)
Applica for forfeitur	per Table No sha ation 1,18,	e belo o. of ares	Applied/Not Applied for Listing Application for forfeiture of 1,18,54,303	Listed onStock Exchan ge (specify Name s)	Whet intimat CDS Intimati corporate will be m	her ed to EL on of action ade to	Whether intimated to NSDL Intimation of corporate action will be made to NSDL	In-principal Approval pending from SE (specify Names)
Applica for forfeitur 1,18,54,	per Table No shation 1,18, re of ,303	e belo o. of ares	Applied/Not Applied for Listing Application for forfeiture of 1,18,54,303 partly paid-up	Listed onStock Exchan ge (specify Name s)	Whet intimat CDS Intimati corporate will be m CDSL:	her ed to SL on of action adde to	Whether intimated to NSDL Intimation of corporate action will be made to NSDL after approval from	In-principal Approval pending from SE (specify Names)
Applica for forfeitur 1,18,54 partly p	per Table No Sha ation 1,18, re of 1,303 paid-	e belo o. of ares	Applied/Not Applied for Listing Application for forfeiture of 1,18,54,303 partly paid-up equity shares	Listed onStock Exchan ge (specify Name s)	Whet intimat CDS Intimati corporate will be m CDSL: approval	her ed to EL on of action lade to after from	Whether intimated to NSDL Intimation of corporate action will be made to NSDL	In-principal Approval pending from SE (specify Names)
Applica for forfeitur 1,18,54, partly p up equ	per Table No Sha ation 1,18, re of ,303 paid- nity	e belo o. of ares	Applied/Not Applied for Listing Application for forfeiture of 1,18,54,303 partly paid-up equity shares has made to	Listed onStock Exchan ge (specify Name s)	Whet intimat CDS Intimati corporate will be m CDSL:	her ed to EL on of action lade to after from	Whether intimated to NSDL Intimation of corporate action will be made to NSDL after approval from	In-principal Approval pending from SE (specify Names)
Applica for forfeitun 1,18,54, partly p up equ share	per Table No shation 1,18, re of ,303 paid- nity es	e belo o of ares	Applied/Not Applied for Listing Application for forfeiture of 1,18,54,303 partly paid-up equity shares has made to stock exchange	Listed onStock Exchan ge (specify Name s) BSE Limited	Whet intimat CDS Intimati corporate will be m CDSL approval stock exceptions.	her ed to SL on of action ade to after from change	Whether intimated to NSDL Intimation of corporate action will be made to NSDL after approval from stock exchange	In-principal Approval pending from SE (specify Names) Approval pending
Applica for forfeitur 1,18,54, partly p up equ share	per Table No Sha ation 1,18, re of 1,303 baid- baity es Rights, Bo	sonus,	Applied/Not Applied for Listing Application for forfeiture of 1,18,54,303 partly paid-up equity shares has made to stock exchange Preferential I	Listed onStock Exchan ge (specify Name s) BSE Limited	Whet intimat CDS Intimati corporate will be m CDSL approval stock exceptions.	her ed to SL on of action ade to after from change	Whether intimated to NSDL Intimation of corporate action will be made to NSDL after approval from stock exchange	In-principal Approval pending from SE (specify Names)
Applica for forfeitur 1,18,54, partly p up equ share	per Table No Sha ation 1,18, re of 1,303 baid- baity es Rights, Bo	sonus,	Applied/Not Applied for Listing Application for forfeiture of 1,18,54,303 partly paid-up equity shares has made to stock exchange	Listed onStock Exchan ge (specify Name s) BSE Limited	Whet intimat CDS Intimati corporate will be m CDSL approval stock exceptions.	her ed to SL on of action ade to after from change	Whether intimated to NSDL Intimation of corporate action will be made to NSDL after approval from stock exchange	In-principal Approval pending from SE (specify Names) Approval pending
Applica for forfeitum 1,18,54, partly p up equ share	per Table No Sha ation 1,18, ation 1,18, ation 2,303 and- atity es Rights, Bo ettion,Forfe	54,303	Applied/Not Applied for Listing Application for forfeiture of 1,18,54,303 partly paid-up equity shares has made to stock exchange Preferential I any other (to	Listed onStock Exchan ge (specify Name s) BSE Limited	Intimati corporate will be m CDSL approval stock excepts, Amal	her ed to SL on of action ade to after from change	Whether intimated to NSDL Intimation of corporate action will be made to NSDL after approval from stock exchange	In-principal Approval pending from SE (specify Names) Approval pending
Applica for forfeitun 1,18,54. partly p up equ share *** R Reduc	per Table No shation 1,18, re of 1,303 baid- nity es Rights, Bo etion, Forfe Register	54,303 onus, siture, of Mo	Applied/Not Applied for Listing Application for forfeiture of 1,18,54,303 partly paid-up equity shares has made to stock exchange Preferential I any other (to	Listed onStock Exchan ge (specify Name s) BSE Limited	Intimati corporate will be m CDSL approval stock excepts, Amal	her ed to EL on of action action ade to after from change	Whether intimated to NSDL Intimation of corporate action will be made to NSDL after approval from stock exchange	In-principal Approval pending from SE (specify Names) Approval pending
Applica for forfeitun 1,18,54. partly p up equ share *** R Reduc	per Table No shation 1,18, re of 2,303 baid- hity es Rights, Bo etion, Forfe Register If not up	onus, citure, of Modated	Applied/Not Applied for Listing Application for forfeiture of 1,18,54,303 partly paid-up equity shares has made to stock exchange Preferential I any other (to	Listed onStock Exchan ge (specify Name s) BSE Limited	Whet intimat CDS Intimati corporate will be m CDSL: approval stock excepts, Amal	her ed to EL on of action adde to after from change gamat	Whether intimated to NSDL Intimation of corporate action will be made to NSDL after approval from stock exchange	In-principal Approval pending from SE (specify Names) Approval pending
Applica for forfeitur 1,18,54, partly p up equ share *** R Reduc	per Table No Sha ation 1,18, re of 303 paid- nity es Rights, Bo etion, Forfe Register If not up Reference	54,303 onus, eiture, of Medated ee of	Applied/Not Applied for Listing Application for forfeiture of 1,18,54,303 partly paid-up equity shares has made to stock exchange Preferential I any other (to	Listed onStock Exchan ge (specify Name s) BSE Limited Ssue, ESOI specify). ated (Yes/Nodate ter with reg	Whet intimat CDS Intimati corporate will be m CDSL: approval stock excepts, Amal	her ed to EL on of action action ade to after from change	Whether intimated to NSDL Intimation of corporate action will be made to NSDL after approval from stock exchange	In-principal Approval pending from SE (specify Names) Approval pending
Applica for forfeitur 1,18,54, partly p up equ share *** R Reduc	per Table No Sha ation 1,18, re of ,303 paid- nity es Rights, Bo etion, Forfe Register If not up Reference excess de	onus, of Modated ce of emate	Applied/Not Applied for Listing Application for forfeiture of 1,18,54,303 partly paid-up equity shares has made to stock exchange Preferential I any other (to embers is upda up to which of	Listed onStock Exchan ge (specify Name s) BSE Limited ssue, ESOI specify). ated (Yes/Notate ter with regs if any	Intimati corporate will be m CDSL approval stock excepts, Amalo)	her ed to SL on of action ade to after from change Yes Not	Whether intimated to NSDL Intimation of corporate action will be made to NSDL after approval from stock exchange	In-principal Approval pending from SE (specify Names) Approval pending
Applica for forfeitum 1,18,54. partly p up equ share *** R Reduct 19.	per Table No Sha ation 1,18, re of ,303 anid- nity es Rights, Bo etion, Forfe Register If not up Reference excess de Has the	onus, eiture, of Modated ce of emate Comp	Applied/Not Applied for Listing Application for forfeiture of 1,18,54,303 partly paid-up equity shares has made to stock exchange Preferential I any other (to embers is upda up to which of previous quar rialized shares	Listed onStock Exchan ge (specify Name s) BSE Limited Essue, ESOI specify). ated (Yes/Nodate ter with register if any the matter	Whet intimat CDS Intimati corporate will be m CDSL approval stock excepts, Amalo) gards to in point	her ed to SL on of action ade to after from change Yes Not	Whether intimated to NSDL Intimation of corporate action will be made to NSDL after approval from stock exchange	In-principal Approval pending from SE (specify Names) Approval pending

Reg office – 109/52, Swadeshi Mill Qtrs. V N Purav Marg, Sion- Chunabhatti, Mumbai – 400022 Mob – 9860994906 Email- <u>srllp.cs@gmail.com</u>

22.					and the total no. of		
	requests pending beyo						
	l No. of DEMAT	No. of Re	equests	No. of Shares	Reasons for Delay		
reque							
	irmed after 21 days	N.A		NA	Not Applicable		
	ing for more than 21	N.A	A	NA	Not Applicable		
days	N	0 E N	CC D:	l D 1			
23.	Name, Telephone	& Fax No.		ka Dangayach	nlianaa Offiaar		
	of Compliance (Officer of the	Company Secretary & Compliance Officer Tel: 9137322030				
	Company			ip No: A50595			
			1		has been appointed as		
					mpliance Officer of the		
				v.e.f. 22 nd May 2024			
				·	,		
24.	Name, Address, Tel	& Reg. No.	CS Supriy	a R. Kudale			
	of PCS		109/52 Swa	adeshi Mills Qtrs, Cl	nunabhatti, Mumbai		
			400022				
			Contact No	: 9860994906			
			Email: srllr	o.cs@gmail.com			
1			1	p No: F10255			
Ì			COP No: 1	•			
Ì				w No.: 5682/2024			
25.	Appointment of com	non agency	Yes	** 110 JUUL/LULT			
	forshare registry worl	0 ,		nancial Services Pv	t. Ltd.		
	Tor share registry worr	X.		No: INR000003241			
					dustrial Area, Phase -		
				lhi – 110020.	,		
			· ·	nfo@skylinerta.com			
				1 – 40450193-97			
				ww.skylinerta.com	l		

Reg office – 109/52, Swadeshi Mill Qtrs. V N Purav Marg, Sion- Chunabhatti, Mumbai – 400022 Mob – 9860994906 Email- <u>srllp.cs@gmail.com</u>

26. Any other details that the PCS
may like to provide (e.g. BIFR
Company, delisting from SE,
Company changed its name
etc.)

For S R Kudale & Associates LLP,

Company Secretaries

Fidale

Designated Partner
CS Supriya R. Kudale
M. No - F10255
CP No - 13349
PR.NO - 5682/2024
UDIN - F010255G000174760
Date: 22/04/2025

Mumbai

