

RUCHIKA INDUSTRIES INDIA LIMITED

Reg. Office: 126, DamjiShamji, Estate, LBS Marg, Vikhroli (West), Mumbai – 400 083
CIN: U51503MH1985PLC301881

E-Mail ID: roc.ruchika@gmail.com

DATE: 07/02/2019

To,

BOMBAY STOCK EXCHANGE LTD

25th Floor, P.J Towers,

Dalal Street,

Mumbai-400001

Dear Sir/Madam,

Re: 1. Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

2. Disclosure under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

I have enclosed the followings for your kind perusal/records:

1. Intimation as regards to Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the sale of my holding of equity shares of Ruchika Industries India Limited as a promoter of the Company.

2. Intimation as regards to Disclosure under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 being part of continual disclosure in connection with the sale of my holding of equity shares of Ruchika Industries India Limited as a promoter of the Company.

Thanking you,

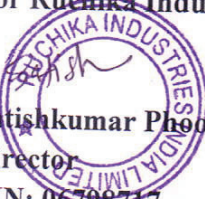
Yours faithfully,

For Ruchika Industries India Limited

Satishkumar Phoolchand Rajbhar

Director

DIN: 06798717



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|----------------------------------|--|--|
| Name of the Target Company (TC) | Ruchika Industries India Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Saurabh Pradhan (Seller) | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 1224216 | 61.21 | 61.21 |
| d) Total (a+b+c) | 1224216 | 61.21 | 61.21 |
| Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 250000 | 12.50 | 12.50 |

Saurabh P

| | | | |
|--|---|--------------|--------------|
| d) Total (a+b+c) | 250000 | 12.50 | 12.50 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 974216 | 48.71 | 48.71 |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Total (a+b+c) | 974216 | 48.71 | 48.71 |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Off Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 07 th February, 2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 20,00,000 Equity Shares of Rs. 5/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 20,00,000 Equity Shares of Rs. 5/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 20,00,000 Equity Shares of Rs. 5/- each | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Seller

Place: Mumbai

Date: 07th February, 2019