

To,  
The Corporate Relationship Department,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001 MH- IN  
SYMBOL: KCDGROUP  
Scrip Code: 540696

Date: 14<sup>th</sup> February, 2026

ISIN: INE185U01035

**Subject: Outcome of Board Meeting held on Saturday, 14<sup>th</sup> February, 2026**

**Ref: Additional Disclosure required under Regulation 30 - Part A of Para A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read along with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11 2024**

Dear Sir/Ma'am,

With reference to the captioned subject and pursuant to Regulation 30 of the SEBI LODR Regulations, we write to inform you that the Board of Directors of the Company has, at its meeting held today i.e. on **Saturday, 14<sup>th</sup> February, 2026 at 14:30 p.m.** at the Registered office of the Company situated at Unit No 101, KCD Jogesh Eva, Natwar Nagar, Road No. 1, Jogeshwari (East), Mumbai – 400060 inter-alia considered and approved the following matters:

1. Approved the Unaudited Standalone Financial Results for the 03<sup>rd</sup> quarter and nine month ended **December 31, 2025** prepared under Indian Accounting Standards (IND-AS) and as per Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("Listing Regulations") along with Limited Review Report of the Statutory Auditors. Please find enclosed herewith a copy of the same for your information.
2. To consider the Limited Review Report for the 3rd quarter ended December 31<sup>st</sup>, 2025 pursuant to Regulation 33(2)(C) of SEBI (LODR) Regulations, 2015

The Board Meeting commenced at 14.30 PM and concluded at 19:30 PM.

Kindly take the above information on your records.

This is for your information & dissemination to all concerned.

Thanking you,  
Your's faithfully,  
For **KCD INDUSTRIES INDIA LIMITED**

**Rajiv C. Darji**  
**Managing Director**  
**DIN: 02088219**  
**Enclosed: 1. Limited Review Report**  
**2. Financial Results**

KCD Industries India Limited							
CIN: L70100MH1985PLC301881							
Registered Office Address: Unit No 101, 1st Floor, KCD Jogesh Eva, Road No.1, Jogeshwari (East), , Mumbai, Maharashtra, 400060							
Tel: 9137322030 Website: www.kcdindustries.com Email: compliance@kcdindustries.com							
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31.12.2025							
(Amt. In Thousand)							
Sr. No.	Particulars	Standalone					
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	9 months ended	Corresponding 9 months ended in the previous year	Previous year ended
		31-Dec-25 Unaudited	30-Sept-25 Unaudited	31-Dec-24 Unaudited	31-Dec-25 Unaudited	31-Dec-24 Unaudited	31-Mar-25 Audited
<b>1</b>	<b>Income</b>						
	(a) Revenue From Operations	0.000	7510.500	2500.000	16010.500	80825.500	30408.236
	(b) Other Income	0.000	0.000	0.000	0.000	3,852.400	5677.479
	<b>Total Income</b>	<b>0.000</b>	<b>7510.500</b>	<b>2500.000</b>	<b>16010.500</b>	<b>84,677.900</b>	<b>36085.615</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	0.000	0.000	0.000	0.000	0.000	0.000
	(b) Purchases of stock-in-trade	49.348	1657.683	0.000	3151.414	0.000	-49417.360
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.000	(1657.683)	0.000	(1657.683)	74,879.900	74879.949
	(d) Direct Expenses	137.290	5530.500	230.800	10251.757	250.900	289.622
	(e) Employee Benefits Expenses	376.638	298.446	526.300	1094.427	2,175.600	3247.818
	(f) Finance Cost	0.000	0.561	1.400	1.276	8.900	10.807
	(g) Depreciation, depletion and amortisation expense	165.900	0.000	0.000	165.900	0.000	184.838
	(h) Consultancy Charges	80.000	177.126	67.300	525.172	262.200	412.257
	(i) Listing Fees	0.000	0.000	0.000	325.000	325.000	341.250
	(j) Right Issue - Software Charges	0.000	0.000	0.000	0.000	0.000	0.000
	(k) MCA charges	0.000	0.000	8.900	0.000	19.700	20.306
	(l) Business Promotion Expenses	0.000	0.000	0.000	0.000	18.500	18.500
	(m) Advertisement Expenses	41.650	38.135	36.000	101.385	214.400	312.578
	(n) Commission	0.000	377.247	0.000	377.247	0.000	0.000
	(o) Travelling expenses	0.000	0.000	4.700	2.007	8.200	365.856
	(p) Transportation expenses	0.000	0.000	0.000	0.000	229.500	229.450
	(q) Designing Charges	0.000	0.000	0.000	0.000	150.000	150.000
	(r) Printing and Stationery	0.000	7.500	0.000	7.500	253.000	253.039
	(s) Rent	1182.041	0.000	0.000	1182.041	0.000	0.000
	(t) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	175.703	173.018	680.300	425.306	819.700	1694.686
	<b>Total Expenses</b>	<b>2208.570</b>	<b>6602.532</b>	<b>1,555.600</b>	<b>15952.749</b>	<b>79,615.400</b>	<b>32993.596</b>
<b>3</b>	<b>Profit / (Loss) before exceptional and extraordinary items and tax (1-2)</b>	<b>-2208.570</b>	<b>907.968</b>	<b>944.400</b>	<b>57.751</b>	<b>5,062.500</b>	<b>3092.019</b>
4	Exceptional Items	0.000	0.000	0.000	0.000	0.000	0.000
<b>5</b>	<b>Profit/ (Loss) before Tax (3-4)</b>	<b>-2208.570</b>	<b>907.968</b>	<b>944.400</b>	<b>57.751</b>	<b>5,062.500</b>	<b>3092.019</b>
<b>6</b>	<b>Tax Expenses</b>						
	(a) Current Tax	-330.680	45.398	294.600	14.718	1,579.400	979.423
	(b) Deferred Tax	57.302	0.000	0.000	57.302	0.000	0.000
	(c) Income Tax	0.000	0.000	0.000	0.000	0.000	0.000
<b>7</b>	<b>Total Tax Expenses</b>	<b>-273.378</b>	<b>45.398</b>	<b>294.600</b>	<b>72.020</b>	<b>1,579.400</b>	<b>979.423</b>
<b>8</b>	<b>Profit/ (Loss) for a period from continuing operations (5-7)</b>	<b>-1935.192</b>	<b>862.570</b>	<b>649.700</b>	<b>-14.269</b>	<b>3,483.000</b>	<b>2112.596</b>
9	Profit/ (Loss) for a period from discontinuing operations	0.000	0.000	0.000	0.000	0.000	0.000
10	Tax Expenses of discontinued operations	0.000	0.000	0.000	0.000	0.000	0.000
<b>11</b>	<b>Profit/ (Loss) for a period from discontinuing operations (after tax) (9-10)</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>
<b>12</b>	<b>Other Comprehensive Income/ (Loss)</b>						
	A) (i) Amount of items that will not be reclassified to profit or loss	0.000	0.000	0.000	0.000	0.000	0.000
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.000	0.000	0.000	0.000	0.000	0.000
	B) (i) Amount of items that will be reclassified to profit or loss	0.000	0.000	0.000	0.000	0.000	0.000
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.000	0.000	0.000	0.000	0.000	0.000
<b>13</b>	<b>Total Comprehensive income for the period (comprising profit/loss) and other comprehensive income for the period) (8-11-12)</b>	<b>-1935.192</b>	<b>862.570</b>	<b>649.700</b>	<b>-14.269</b>	<b>3,483.000</b>	<b>2112.596</b>
	Paid-up Equity Share Capital (Face Value of Re. 1/- each)	25288.554	25288.554	37,142.857	25288.554	37142.857	25288.554
<b>14</b>	<b>Earning Per Share (For continuing operations)</b>						
	(a) Basic	-0.077	0.034	0.017	-0.001	0.094	0.084
	(b) Diluted	-0.077	0.034	0.017	-0.001	0.094	0.084
<b>15</b>	<b>Earning Per Share for partly paid-up shares (For continuing operations)</b>						
	(a) Basic	NA	NA	0.017	NA	0.094	0.084
	(b) Diluted	NA	NA	0.017	NA	0.094	0.084
<b>Notes</b>							
1 The unaudited financial results for the 3rd quarter ended 31st December, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th February, 2026. The Statutory Auditors have expressed an unmodified audit opinion. The Financial Results are prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of the Companies Act, 2013.							
2 The Company forfeited all outstanding partly paid-up shares during the first quarter. Consequently, there were no partly paid-up shares during the current and immediately preceding quarters. Accordingly, the disclosure of Earnings Per Share (EPS) for partly paid-up shares is not applicable for these periods							
3 The Board of Directors of the Company have not recommended dividend for the financial year 2024-25.							
4 The Company has only one reportable segment i.e Trading. In accordance with Indian Accounting Standards (Ind-AS 108).							
5 The Figures have been regrouped and/or reclassified wherever necessary.							
<b>FOR, KCD INDUSTRIES INDIA LIMITED</b>							
<b>Rajiv C Darji</b>							
Managing Director							
DIN: 02088219							
Place : Mumbai							
Date : 14th February 2026							



## Review Report

**The Board of Directors,**  
**KCD Industries India Limited,**  
Unit No 101, KCD Jogesh Eva,  
1st Floor, Natwar Nagar Road No. 1,  
Jogeshwari (East), Mumbai,  
Maharashtra, 400060

1. We have reviewed the unaudited financial results of KCD Industries India Limited ("the Company") for the Quarter and nine months ended December 31, 2025 which are included in the accompanying Statement of Unaudited Financial Results for the quarter and nine months ended December 31 2025 (the "statement"). The Statement has been prepared by the Company pursuant to Regulation 33 and Regulation 52 read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. Based on our review conducted as above and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 read with Regulation 63 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S Parekh & Associates**  
Chartered Accountants  
Firm Registration No. 141579W



*S Parekh*

**Sonal Parekh**  
Proprietor  
Membership No. 139852  
UDIN- 26139852JQTLTM4048  
Mumbai, 14<sup>th</sup> February 2026